Catalyst Term Loan

The Catalyst Term Loan supports energy improvement projects for low- and moderate-income multifamily properties and community based non-profit organizations. This loan provides unsecured financing for new construction and renovation projects, including:

- Energy efficiency or renewable energy improvements,
- Performance monitoring and verification, and
- Health and safety remediation

Loans are repaid from energy cost savings, and projected energy savings on these loans will be verified by a qualified third-party service provider approved by IPC.

Terms & Rates*

<table>
<thead>
<tr>
<th>Number of Years</th>
<th>7</th>
<th>10</th>
<th>15</th>
<th>20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum Rate</td>
<td>5.79%</td>
<td>5.99%</td>
<td>6.49%</td>
<td>6.99%</td>
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</tbody>
</table>

* A 3.00% upfront origination fee may be rolled into the loan.

To learn more call 203-433-5060 or visit www.inclusiveprosperitycapital.org/catalyst